

# 2018 Your schedule at the Private Foundation Summit

All times Eastern

Topics and speakers are subject to change. Visit the website for the most up-to-date agenda.

Thurs.  
June  
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7:00am–6:30pm	Registration and information center open
7:00–8:00am	Continental breakfast
8:00–8:10am	Welcome and introductions
8:10–9:00am	Private Foundations: Then and Now
9:00–9:50am	An Insider's View of Treasury From the Outside
9:50–10:10am	Networking break
10:10–11:25am	Grantee Assessment: Spotting the <i>Big</i> Issues
11:25am–12:15pm	When Spending and Investment Policies Intersect (in a Good Way)
12:15–1:15pm	Lunch
1:15–2:05pm	IRS Exam Readiness
2:05–2:55pm	Embracing Intangible Asset Ownership Issues and Navigating Innovation
2:55–3:15pm	Networking break
3:15–4:30pm	Impact Investing: Understanding the Spectrum and Gaining Additional Insights
4:30–5:20pm	Self-Dealing: The Danger Zone for Foundations and Their Insiders
5:20–6:30pm	Networking reception (Sponsored by Clark Nuber PS)

Fri.  
June  
22

7:00–Noon	Registration and information center open
7:00–8:00am	Continental breakfast
8:00–8:10am	Morning remarks
8:10–9:00am	Alternative Investments: Providing a Path Through the Complexity
9:00–10:15am	Changes in Private Foundation Structure: Do <i>Not</i> Do This Without a Net!
10:15–10:35am	Networking break
10:35–11:50am	Getting Engaged in Advocacy
11:50am	Summit concludes

Visit [AICPAStore.com/pfsum](https://aicpastore.com/pfsum) for complete session descriptions and speaker information.