

# 2018 Your schedule at the Private Foundation Summit

All times Eastern

Topics and speakers are subject to change. Visit the website for the most up-to-date agenda.

Thurs.  
June  
21

|                 |  |
|-----------------|--|
| 7:00am–6:30pm   | Registration and information center open                                     |
| 7:00–8:00am     | Continental breakfast  |
| 8:00–8:10am     | Welcome and introductions  |
| 8:10–9:00am     | Private Foundations: Then and Now  |
| 9:00–9:50am     | An Insider's View of Treasury From the Outside                               |
| 9:50–10:10am    | Networking break   |
| 10:10–11:25am   | Grantee Assessment: Spotting the <i>Big</i> Issues                           |
| 11:25am–12:15pm | When Spending and Investment Policies Intersect (in a Good Way)              |
| 12:15–1:15pm    | Lunch  |
| 1:15–2:05pm     | IRS Exam Readiness   |
| 2:05–2:55pm     | Embracing Intangible Asset Ownership Issues and Navigating Shared Innovation |
| 2:55–3:15pm     | Networking break   |
| 3:15–4:30pm     | Impact Investing: Understanding the Spectrum and Gaining Additional Insights |
| 4:30–5:20pm     | Self-Dealing: The Danger Zone for Foundations and Their Insiders             |
| 5:20–6:30pm     | Networking reception (Sponsored by Clark Nuber PS)                           |

Fri.  
June  
22

|               |   |
|---------------|---|
| 7:00–Noon     | Registration and information center open                                      |
| 7:00– 8:00am  | Continental breakfast   |
| 8:00–8:10am   | Morning remarks   |
| 8:10–9:00am   | Alternative Investments: Providing a Path Through the Complexity              |
| 9:00–10:15am  | Changes in Private Foundation Structure: Do <i>Not</i> Do This Without a Net! |
| 10:15–10:35am | Networking break  |
| 10:35–11:50am | Getting Engaged in Advocacy   |
| 11:50am       | Summit concludes  |

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